



W. Y. CAMPBELL & COMPANY
INVESTMENT BANKING

ONE WOODWARD AVENUE • 26 TH FLOOR • DETROIT, MI 48226
313-496-9000 • 313-496-9001 FAX

June 3, 2008

Mr. Dennis Wellhouse
Lexington Precision Corporation
800 Third Avenue
15th Floor
New York, NY 10022

Monthly Advisory Fees: (April 2008)	\$ 50,000.00
(Montly Advisory Fee \$50,000/month x 1)	
80% of Advisory Fees:	x .80
	<hr/>
	\$ 40,000.00
 Total amount due:	 \$ 40,000.00

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company
Comerica Bank
ABA# 072000096 (routing number)
Account # 1850605484

INVESTMENT BANKING

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June 3, 2008

Mr. Dennis Wellhouse
Lexington Precision Corporation
800 Third Avenue
15th Floor
New York, NY 10022Monthly Advisory Fees: (May 2008) \$ 50,000.00
(Monthly Advisory Fee \$50,000/month x 1)80% of Advisory Fees: x .80

\$ 40,000.00**Total amount due: \$ 40,000.00**

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484



W. Y. CAMPBELL & COMPANY
INVESTMENT BANKING

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July 15, 2008

Mr. Dennis Wellhouse
Lexington Precision Corporation
800 Third Avenue
15th Floor
New York, NY 10022

Monthly Advisory Fees: (June 2008)	\$ 50,000.00
(Montly Advisory Fee \$50,000/month x 1)	

80% of Advisory Fees:	x .80
	<hr/>
	\$ 40,000.00

Total amount due:	\$ 40,000.00
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Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484



INVESTMENT BANKING

ONE WOODWARD AVENUE • 26 TH FLOOR • DETROIT, MI 48226
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August 29, 2008

Mr. Dennis Wellhouse
Lexington Precision Corporation
800 Third Avenue
15th Floor
New York, NY 10022Monthly Advisory Fees: (July 2008) \$ 50,000.00
(Monthly Advisory Fee \$50,000/month x 1)

80% of Advisory Fees: x .80

\$ 40,000.00**Total amount due: \$ 40,000.00**

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484

INVESTMENT BANKING



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Comerica

6/30/08

Monthly Client Expense Report
5/1/08 Through 5/31/08

Lexington Precision

55625-Federal Express	222.42
55905-Reproduction	972.00
56230-Telephone	298.07
56000-Reference	150.00
56450-Travel	3070.00

TOTAL EXPENSESDUE \$4,712.49

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484

Swift code #MNBDUS33

LEXINGTON PRECISION

Federal Express

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
5/31/2008	Federal Express	Detroit, MI	222.42	vendor	various
			<u>222.42</u>		

LEXINGTON PRECISION

Reproduction Costs

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
5/1/2008	color copies	Detroit, MI	950.00	1.00/page	various
5/31/2008	b/w copies	Detroit, MI	22.00	.10/page	various
			<u>972.00</u>		

LEXINGTON PRECISION

Telephone

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
5/31/2008	conference calls	Detroit, MI	298.07	vendor	various
			<u>298.07</u>		

LEXINGTON PRECISION

Reference/Data Base

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
5/16/08	Reference	Detroit	50.00	vendor	K. Haras
5/20/08	Reference	Detroit	25.00	vendor	K. Haras
5/29/08	Reference	Detroit	75.00	vendor	A. Schroder
			<u>150.00</u>		



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Comerica

7/29/08

Monthly Client Expense Report

6/1/08 Through 6/30/08

Lexington Precision

55625-Federal Express	296.62
55905-Reproduction	375.00
56230-Telephone	637.44
56000-Reference	420.00
56450-Travel	1010.20

TOTAL EXPENSESDUE

\$2,739.26

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484

Swift code #MNBDUS33

LEXINGTON PRECISION

Federal Express

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
6/30/2008	Federal Express	Detroit, MI	296.62	vendor	various
			<u>296.62</u>		

LEXINGTON PRECISION

Reproduction Costs

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
6/1/2008	color copies	Detroit, MI	310.00	1.00/page	various
6/30/2008	b/w copies	Detroit, MI	65.00	.10/page	various
			<u>375.00</u>		

LEXINGTON PRECISION

Telephone

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
5/31/2008	conference calls	Detroit, MI	637.44	vendor	various
			<u>637.44</u>		

LEXINGTON PRECISION

Reference/Data Base

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
6/3/08	Reference	Detroit	100.00	vendor	K. Haras
6/4/08	Reference	Detroit	50.00	vendor	K. Haras
6/9/08	Reference	Detroit	50.00	vendor	A. Schroeder
6/10/08	Reference	Detroit	75.00	vendor	A. Schroeder
6/13/08	Reference	Detroit	95.00	vendor	A. Schroeder
6/20/08	Reference	Detroit	50.00	vendor	K. Haras
			<u>420.00</u>		

LEXINGTON PRECISION

Travel

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
6/16	Airfare	Lexington Plant Tours - SRR	\$940.00	various	K. Haras
6/17	Mileage	Lexington Plant Tours - SRR	\$20.20	various	K. Haras
6/17	Airport Parking	Lexington Plant Tours - SRR	\$50.00	various	K. Haras

1,010.20



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Comerica

8/29/08

Monthly Client Expense Report
7/1/08 Through 7/31/08

Lexington Precision

55625-Federal Express	433.73
55905-Reproduction	185.00
56230-Telephone	302.70
56000-Reference	250.00
56450-Travel	5070.46
56460-Meals	83.94

TOTAL EXPENSESDUE \$6,325.83

Wire Transfer Instructions for the account of:

W. Y. Campbell & Company

Comerica Bank

ABA# 072000096 (routing number)

Account # 1850605484

Swift code #MNBDUS33

LEXINGTON PRECISION

Federal Express

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
7/31/2008	Federal Express	Detroit, MI	433.73	vendor	various
			<u>433.73</u>		

LEXINGTON PRECISION

Reproduction Costs

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
7/1/2008	color copies	Detroit, MI	140.00	1.00/page	various
7/31/2008	b/w copies	Detroit, MI	45.00	.10/page	various
			<u>185.00</u>		

LEXINGTON PRECISION

Telephone

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
7/31/2008	conference calls	Detroit, MI	302.70	vendor	various
			<u>302.70</u>		

LEXINGTON PRECISION

Reference/Data Base

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
7/8/08	Reference	Detroit	100.00	vendor	A. Schroeder
7/18/08	Reference	Detroit	100.00	vendor	G. McGowan
7/29/08	Reference	Detroit	50.00	vendor	G. McGowan
			<u>250.00</u>		

LEXINGTON PRECISION

Travel

Date Incurred	Description	City	Cost	Method of Computation	Incurred By
7/8/08	tolls	Canton, OH		4.25 vendor	A. Augier
7/8/08	hotel	Canton, OH		192.75 vendor	A. Augier
7/9/08	tolls	Canton, OH		9.00 vendor	A. Augier
7/9/08	Mileage	Canton, OH		234.00	A. Augier
7/15/08	taxi from airport to city	New York City, NY		38.00 vendor	A. Augier
7/15/08	taxi to airport	New York City, NY		35.00 vendor	A. Augier
7/15/08	airfare + agent fee	New York City, NY		544.00 vendor	A. Augier
7/15/08	airfare and change fee	New York City, NY		70.00 vendor	A. Augier
7/16/08	airport parking	New York City, NY		30.00 vendor	A. Augier
7/16/08	hotel	New York City, NY		1,401.61 vendor	A. Augier
7/23/08	taxi from airport to city	New York City, NY		30.00 vendor	A. Augier
7/23/08	taxi to airport	New York City, NY		35.00 vendor	A. Augier
7/23/08	airport parking	New York City, NY		25.00 vendor	A. Augier
7/23/08	airfare + agent fee	New York City, NY		514.00 vendor	A. Augier
7/23	Mileage	New York City, NY		\$25.25 vendor	K. Haras
7/23	Air Fare	New York City, NY		\$514.00 vendor	K. Haras
7/28	Mileage	New York City, NY		\$20.20 vendor	K. Haras
7/28	Airport Parking	New York City, NY		\$47.00 vendor	K. Haras
7/29	Airfare	New York City, NY		\$624.00 vendor	K. Haras
7/29	Lodging	New York City, NY		\$642.40 vendor	K. Haras
7/29	Cab Fare	New York City, NY		\$35.00 vendor	K. Haras
				<u>5,070.46</u>	

LEXINGTON PRECISION

Meals

<u>Date Incurred</u>	<u>Description</u>	<u>City</u>	<u>Cost</u>	<u>Method of Computation</u>	<u>Incurred By</u>
7/8/08	Meal while traveling	Canton, OH	41.59	vendor	A. Augier
7/16/08	Meal while traveling	New York City, NY	3.66	vendor	A. Augier
7/29/08	Meal while traveling	New York City, NY	\$20.00	vendor	K. Haras
7/29/08	Meal while traveling	New York City, NY	\$18.69	vendor	K. Haras
			<hr/>		
			83.94		